



*People before profits*

## Brochure Supplement (Form ADV, Part 2B)

**Franco Iozzo**

**5940 Clyde Moore Dr, Suite C, Groveport, OH 43125**

**(614) 636-6294**

**rebel Financial LLC**

**5940 Clyde Moore Dr, Suite C, Groveport, OH 43125**

**(614) 441-9605**

### Item 1: Cover Page

This brochure supplement provides information about Franco Iozzo that supplements the rebel Financial LLC brochure. You should have received a copy of that brochure. Please contact W. Phil Ratcliff if you did not receive the rebel Financial LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Franco Iozzo is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).



March 30, 2020

## Item 2: Educational Background & Business Experience

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### Name, Age (Year of Birth)

Franco Iozzo, 23 (2001)

### Formal Education

Friends University, Wichita KS, BSc – Finance and Business Administration, 2022

North Carolina State University, Raleigh NC, MSc – Financial Mathematics, 2024

### Business Background

rebel Financial LLC, Junior Investment Analyst, 2024 - Present

TD Ameritrade, Retail Trading Specialist, 2022 - 2023

Kansas Global Trade Services, Business Development Associate 2021 – 2022

## Item 3: Disciplinary Information

### Legal or Disciplinary Events

No information is applicable for this item for Mr. Iozzo.

### Criminal or Civil Action

There is no material information that is applicable for this item for Mr. Iozzo.

### Administrative Proceeding

No information is applicable for this item for Mr. Iozzo.

### Self-Regulatory Organization Proceeding

No information is applicable for this item for Mr. Iozzo.

### Other Proceeding

No information is applicable for this item for Mr. Iozzo.

## Item 4: Other Business Activities

### Investment-related Activities

Mr. Iozzo does not have any other investment-related activities.

### Other Business or Occupation for Compensation

Mr. Iozzo has no other business or occupation for compensation other than those previously disclosed.

## Item 5: Additional Compensation

### Economic Benefit

Mr. Iozzo will occasionally attend training, lunches, continuing education and seminars hosted by investment companies with non-cash compensation/gifts of less than \$100.

## Item 6: Supervision

### Describe Supervision

For activities of rebel Financial LLC, Mr. Iozzo is directly supervised by W. Phil Ratcliff. Mr. Ratcliff monitors his advice in an effort to ensure investments are suitable for his individual clients and consistent with their individual needs, goals, investment objectives and risk tolerance. Mr. Ratcliff also reviews Mr. Iozzo's activities to ensure compliance with the rebel Financial, LLC. Code of Ethics.

### Name, Title and Telephone Number of Supervisor

W. Phil Ratcliff, President, (614) 441-9605

## Item 7: Requirements for State- Registered Advisers

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### Additional Information Regarding Disciplinary Events

There are no additional material facts to disclose regarding disciplinary events for Mr. Iozzo.

### Bankruptcy

No information is applicable for this item for Mr. Iozzo.