



People before profits

Brochure Supplement (Form ADV, Part 2B)

Case R. Belger

5940 Clyde Moore Dr, Suite C Groveport, OH 43125

(614) 441-9605

rebel Financial LLC

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Item 1: Cover Page

This brochure supplement provides information about Case Belger that supplements the rebel Financial LLC brochure. You should have received a copy of that brochure. Please contact W. Phil Ratcliff if you did not receive the rebel Financial LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Case Belger is available on the SEC's website at www.adviserinfo.sec.gov.



August 14, 2024

Item 2: Educational Background & Business Experience

Name, Age (Year of Birth)

Case R. Belger, 24 (2000)

Formal Education

The Ohio State University, Columbus, OH BS – Consumer & Family Financial Services, 2023

Business Background

rebel Financial LLC, Financial Coach, 2024 - Present

Amazon, Associate, 2022

Milo's Catering, Server/Bartender, 2017 - 2022

Item 3: Disciplinary Information

Legal or Disciplinary Events

No information is applicable for this item for Mr. Belger.

Criminal or Civil Action

There is no material information that is applicable for this item for Mr. Belger.

Administrative Proceeding

No information is applicable for this item for Mr. Belger.

Self-Regulatory Organization Proceeding

No information is applicable for this item for Mr. Belger .

Other Proceeding

No information is applicable for this item for Mr. Belger.

Item 4: Other Business Activities

Investment-related Activities

Mr. Belger does not have any other investment-related activities.

Other Business or Occupation for Compensation

Mr. Belger has no other business or occupation for compensation other than those previously disclosed.

Item 5: Additional Compensation

Economic Benefit

Mr. Belger will occasionally attend training, lunches, continuing education and seminars hosted by investment companies with non-cash compensation/gifts of less than \$100.

Item 6: Supervision

Describe Supervision

For activities of rebel Financial LLC, Mr. Belger is directly supervised by W. Phil Ratcliff. Mr. Ratcliff monitors his advice in an effort to ensure investments are suitable for his individual clients and consistent with their individual needs, goals, investment objectives and risk tolerance. Mr. Ratcliff also reviews Mr. Belger's activities to ensure compliance with the rebel Financial, LLC. Code of Ethics.

Name, Title and Telephone Number of Supervisor

W. Phil Ratcliff, President, (614) 441-9605

Item 7: Requirements for State- Registered Advisers

Additional Information Regarding Disciplinary Events

There are no additional material facts to disclose regarding disciplinary events for Mr. Belger.

Bankruptcy

No information is applicable for this item for Mr. Belger.