

## Brochure Supplement (Form ADV, Part 2B)

**Jonathan P. Bailey**

**5940 Clyde Moore Dr, Suite C**

**Groveport, OH 43125**

**(614) 441-9605**

**rebel Financial LLC**

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### Item 1: Cover Page

This brochure supplement provides information about Jonathan Bailey that supplements the rebel Financial LLC brochure. You should have received a copy of that brochure. Please contact W. Phil Ratcliff if you did not receive the rebel Financial LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Jonathan Bailey is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).



March 30, 2020

## Item 2: Educational Background & Business Experience

### Name, Age (Year of Birth)

Jonathan P. Bailey, 39 (1981)

### Formal Education

University of Montevallo, Montevallo, AL BS – Management, 2003

### Business Background

rebel Financial LLC, Operations and Financial Advisor, 2014 - Present

WOW Business, Account Executive, 2013 - 2014

Time Warner Cable, Territory Manager, 2012 – 2013

Victory Pharmam Territory Manager, 2011

Cbeyond Commuictions, Sales Consultant, 2010 - 2011

## Item 3: Disciplinary Information

### Legal or Disciplinary Events

No information is applicable for this item for Mr. Bailey.

### Criminal or Civil Action

There is no material information that is applicable for this item for Mr. Bailey.

### Administrative Proceeding

No information is applicable for this item for Mr. Bailey.

### Self-Regulatory Organization Proceeding

No information is applicable for this item for Mr. Bailey.

### Other Proceeding

No information is applicable for this item for Mr. Bailey.

## Item 4: Other Business Activities

### Investment-related Activities

Mr. Bailey does not have any other investment-related activities.

### Other Business or Occupation for Compensation

Mr. Bailey has no other business or occupation for compensation other than those previously disclosed.

## Item 5: Additional Compensation

### Economic Benefit

Mr. Bailey will occasionally attend training, lunches, continuing education and seminars hosted by investment companies with non-cash compensation/gifts of less than \$100.

## Item 6: Supervision

### Describe Supervision

For activities of rebel Financial LLC, Mr. Bailey is directly supervised by W. Phil Ratcliff. Mr. Ratcliff monitors his advice in an effort to ensure investments are suitable for his individual clients and consistent with their individual needs, goals, investment objectives and risk tolerance. Mr. Ratcliff also reviews Mr. Bailey' activities to ensure compliance with the rebel Financial, LLC. Code of Ethics

### Name, Title and Telephone Number of Supervisor

W. Phil Ratcliff, President, (614) 441-9605

# Item 7: Requirements for State-Registered Advisers

## **Additional Information Regarding Disciplinary Events**

There are no additional material facts to disclose regarding disciplinary events for Mr. Bailey.

## **Bankruptcy**

No information is applicable for this item for Mr. Bailey.

